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NOT FOR PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART IN OR INTO THE UNITED STATES.

NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF RANHILL HOLDINGS BERHAD (“RANHILL” OR THE “COMPANY”) DATED 31 DECEMBER 2015 (“ELECTRONIC PROSPECTUS”)

(Unless otherwise indicated, specified or defined in this notice, the definitions in the Prospectus shall apply throughout this notice)

Website

This Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad’s (“**Bursa Securities**”) website at www.bursamalaysia.com (“**Website**”).

Availability and Location of Paper/Printed Prospectus

Any applicant in doubt concerning the validity or integrity of the Electronic Prospectus should immediately request a paper/printed copy of the Prospectus directly from the Company, Share Registrar or Issuing House. Alternatively, the applicant may obtain a copy of the Prospectus, subject to availability, from participating organisations of Bursa Securities, members of the Association of Banks in Malaysia and members of the Malaysian Investment Banking Association.

Prospective investors should note that the Application Forms are not available in electronic format.

Jurisdictional Disclaimer

The distribution of this Electronic Prospectus and the Offering are subject to the laws of Malaysia. This Electronic Prospectus will not be distributed outside Malaysia. Ranhill, the Promoters, the Selling Shareholder, the Principal Adviser, the Global Coordinator, the Joint Managing Underwriters, the Joint Bookrunners, the Co-Bookrunner and the Joint Underwriters have not authorised and take no responsibility for the distribution of this Electronic Prospectus outside Malaysia. No action has been taken to permit a public offering of the Shares in any jurisdiction other than Malaysia. Accordingly, this Electronic Prospectus may not be used for the purpose of and does not constitute an offer for subscription or purchase or invitation to subscribe for or purchase, any Shares in any jurisdiction in which such offer or invitation in any jurisdiction or in any circumstances in which such an offer is not authorised or lawful or to any person to whom it is unlawful to make such offer or invitation. The distribution of this Electronic Prospectus and the sale of the Shares in certain other jurisdictions may be restricted by law. Persons who may be in possession of this Electronic Prospectus are required to inform themselves of and to observe such restrictions.

Close of Application

Applications will be accepted from **10.00 a.m. (Malaysian time) on 31 December 2015** and will close at **5.00 p.m. (Malaysian time) on 29 January 2016** or for such further period or periods as the Directors and the Joint Managing Underwriters may decide in their absolute discretion. The Electronic Prospectus made available on the Website after the closing of the application period is made available solely for informational and archiving purposes. No securities will be allotted or issued on the basis of the Electronic Prospectus after the closing of the application period.

Persons Responsible for the Internet Site in which the Electronic Prospectus is Posted

The Electronic Prospectus which is accessible at the Website is owned by Bursa Securities. Users’ access to the Website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website. The contents of the Electronic Prospectus as provided by the Company to Bursa Securities are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.